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## **WORLD-LINK LOGISTICS (ASIA) HOLDING LIMITED**

### **環宇物流(亞洲)控股有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8012)**

## **INSIDE INFORMATION – DISPOSAL OF SHARES BY CONTROLLING SHAREHOLDERS**

This announcement is made by World-Link Logistics (Asia) Holding Limited (the “**Company**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined in the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) has been informed by Best Matrix Global Limited, Orange Blossom International Limited and Leader Speed Limited, which are three of the controlling shareholders of the Company (as defined in the GEM Listing Rules) (the “**Controlling Shareholders**”), that they had entered into a placing agreement with a placing agent on 19 September 2017 for placing up to an aggregate of 40,000,000 shares of the Company (the “**Shares**”) held by them (the “**Disposal of Shares**”), representing approximately 8.33% of the total issued share capital of the Company as at the date of this announcement. On 21 September 2017, Best Matrix Global Limited, Orange Blossom International Limited and Leader Speed Limited disposed of 16,000,000 Shares, 16,000,000 Shares and 8,000,000 Shares at the price of HK\$1.12 per Share respectively through the placing agent to 67 placees, representing approximately 3.33%, 3.33% and 1.67% of the total issued share capital of the Company, respectively, as at the date of this announcement.

The distribution of the 40,000,000 Shares disposed of by the Controlling Shareholders to the top 25 placees is set forth as below:

	<b>Aggregate number of Shares allocated</b>	<b>Approximate aggregate percentage of the total number of Shares disposed of by the Controlling Shareholders</b>	<b>Approximate percentage of shareholding over the total issued share capital of the Company as at the date of this announcement</b>
Top placee	888,000	2.22%	0.19%
Top 5 placees	4,440,000	11.10%	0.93%
Top 10 placees	8,880,000	22.20%	1.85%
Top 25 placees	22,200,000	55.50%	4.63%

The Controlling Shareholders have informed the Company that, to their best knowledge, information and belief, having made all reasonable enquiries, all the placees (and, where applicable, their respective ultimate beneficial owners) were not the existing shareholders of the Company before the Disposal of Shares, and are independent of and not connected with the Company and any of the Directors, chief executive, management and substantial shareholders of the Company and any of its respective subsidiaries and any of their respective close associates (as defined under the GEM Listing Rules).

## SHAREHOLDING STRUCTURE OF THE COMPANY

The following is a summary of the shareholding structure of the Company immediately before and after the Disposal of Shares:

	Immediately before the Disposal of Shares		Immediately after the Disposal of Shares	
	<i>Number of Shares</i>	<i>Approximate % of shareholding</i>	<i>Number of Shares</i>	<i>Approximate % of shareholding</i>
<b>Controlling Shareholders</b>				
Orange Blossom International Limited and Mr. Yeung Kwong Fat <sup>(Note 1)</sup>	139,680,000	29.10%	123,680,000	25.77%
Best Matrix Global Limited <sup>(Note 2)</sup>	139,744,000	29.11%	123,744,000	25.78%
Leader Speed Limited <sup>(Note 3)</sup>	69,840,000	14.55%	61,840,000	12.88%
<i>Sub-total</i>	349,264,000	72.76%	309,264,000	64.43%
Public Shareholders	130,736,000	27.24%	170,736,000	35.57%
Total	480,000,000	100.00%	480,000,000	100.00%

Upon the completion of the Disposal of Shares, Orange Blossom International Limited, Best Matrix Global Limited and Leader Speed Limited remained as the controlling shareholders of the Company.

*Note 1:* Orange Blossom International Limited is a limited liability company incorporated in the British Virgin Islands which is wholly owned by Mr. Yeung Kwong Fat, who is the chairman, the executive director and the chief executive officer of the Company.

*Note 2:* Best Matrix Global Limited is a limited liability company incorporated in the British Virgin Islands which is wholly owned by Mr. Lee Kam Hung, who is the executive director of the Company.

*Note 3:* Leader Speed Limited is a limited liability company incorporated in the British Virgin Islands which is wholly owned by Mr. Luk Yau Chi Desmond, who is the executive director of the Company.

By order of the Board  
**World-Link Logistics (Asia) Holding Limited**  
**Yeung Kwong Fat**  
*Chairman and Chief Executive Officer*

Hong Kong, 21 September 2017

*As at the date of this announcement, the Executive Directors are Mr. Yeung Kwong Fat, Mr. Lee Kam Hung and Mr. Luk Yau Chi, Desmond; and the Independent Non-executive Directors are Mr. How Sze Ming, Mr. Jung Chi Pan Peter, and Mr. Mak Tung Sang.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the GEM website at [www.hkgem.com](http://www.hkgem.com) on the “Latest Company Announcements” page for at least 7 days from the date of its posting and on the website of the Company at <http://www.world-linkasia.com>.*

*In case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.*